

IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, please seek independent professional advice.

4 March 2019

Dear Investor,

Liquidation of JPMorgan Global Property Income Fund (the “Fund”)

Please be informed that the general meeting of unitholders of the Fund which was convened on 10 January 2019 could not be validly constituted so as to deliberate on the proposed resolution as the required quorum for the meeting was not met. As a result, the general meeting of unitholders was adjourned and will be reconvened on 8 April 2019, 4:30 p.m. (Hong Kong time) (the “Adjourned Meeting”) at 27th Floor, Chater House, 8 Connaught Road Central, Hong Kong.

The proposal to liquidate the Fund (the “Liquidation”) is to be decided at the Adjourned Meeting convened in accordance with paragraphs 28 and 29.4 of the base terms dated 31 October 2016 (which have been incorporated by way of an amended and restated trust deed into the Fund’s trust deed dated 6 July 2005, as further amended and supplemented from time to time (the “Trust Deed”). JPMorgan Funds (Asia) Limited, the manager of the Fund (the “Manager”), believes that this proposal is in the interest of unitholders because the Fund is unlikely to grow to a size which can achieve potential economies of scale and efficient fund management. The Manager recommends that unitholders vote in favour of the resolution being put to them at the Adjourned Meeting.

As at 31 December 2018, the fund size of the Fund was USD 13 million and the total expense ratios¹ (“TER”) of the following classes for the period from 1 January 2018 to 31 December 2018 were:

Class	TER
JPMorgan Global Property Income (div) - USD	1.95%
JPMorgan Global Property Income (mth) - HKD	1.95%
JPMorgan Global Property Income (mth) - USD	1.95%

The Fund is no longer allowed to be marketed to the public in Hong Kong, and further subscription and switching into the Fund will continue to be suspended until further notice, except for investment from existing investors through Regular Investment Plan², eScheduler³ and pension schemes, which will continue to be permissible (insofar as there is no increase in the scheduled contribution amount) until 6 June 2019 if the proposed Liquidation is approved by the unitholders at the Adjourned Meeting.

Kindly take careful note of the details of the agenda as well as the quorum and voting requirements as set out in the Notice of General Meeting of Unitholders (Enclosure I). Any unitholders present in person or by proxy at the Adjourned Meeting, whatever the number of unitholders or number of units held by them, will form a quorum. The resolution will be passed by a majority of 75% or

¹ The total expense ratio represents the total expenses (excluding transaction costs) as a percentage of the average net asset value for the period from 1 January 2018 to 31 December 2018.

² If you invest through a bank, distributor or financial adviser, please note that the arrangement of your Regular Investment Plan may be different. You are advised to contact your bank, distributor or financial adviser should you have any questions.

³ The eScheduler is only available to clients dealing via J.P. Morgan eTrading platform in Hong Kong.

more of the votes expressed by the unitholders present or represented at such Adjourned Meeting. **The Forms of Proxy that have already been properly returned in time for the meeting held on 10 January 2019 will remain valid for the Adjourned Meeting unless specifically revoked in writing by 28 March 2019. Forms of Proxy returned after the designated date and time for the first meeting (i.e. 4 January 2019, 6:00 p.m. (Hong Kong time)) but prior to the date and time stipulated below will be counted towards the resolution at the Adjourned Meeting unless specifically revoked in writing by 28 March 2019. Votes cast shall not include those which are attached to units where the unitholders have abstained, have not taken part in the vote or have returned a blank or invalid vote.** If you have not yet returned the Form of Proxy, please complete and return the Form of Proxy (Enclosure II) to us **URGENTLY**, which in any event should be received by us no later than 28 March 2019, 6:00 p.m. (Hong Kong time), using the envelope provided. If, however, we do not hear from you by this date and time, your instructions will not be reflected in respect of your holdings and therefore will not be considered at the Adjourned Meeting.

Should the proposed Liquidation be approved by the unitholders at the Adjourned Meeting, redemption and switching of the Fund will cease after 6 June 2019, 5:00 p.m. (Hong Kong time) and units held by unitholders in the Fund, including those units invested through the Regular Investment Plan, eScheduler and pension schemes, will be compulsorily redeemed on 14 June 2019 or such other date as may be determined by the Manager (the “Liquidation Date”) which will be set out in the notification letter to unitholders regarding the outcome of the Adjourned Meeting (the “Result Notice”). Those investing in the Fund through the Regular Investment Plan, eScheduler and pension schemes should note that future investments into the Fund will permanently cease on the Liquidation Date. For unitholders remaining in the Fund after 6 June 2019, 5:00 p.m., the amount due on the compulsory redemption of units of the Fund, adopting the net asset value per unit of the Fund as at the Liquidation Date, will normally be paid within five business days after the Liquidation Date.

Should there be any significant redemption from the Fund prior to the Liquidation, the Manager may, with due care, skill and diligence, and in consultation with the Trustee, apply any liquidity risk management tools specified in the sub-section entitled “Liquidity Risk Management” under the section entitled “GENERAL” in the JPMorgan Funds (Unit Trust Range) Explanatory Memoranda dated October 2016, as amended from time to time (the “Consolidated Explanatory Memoranda”) to ensure unitholders are treated fairly.

The Result Notice will be sent to unitholders as soon as practicable after the Adjourned Meeting. In the event that unitholders do not approve the proposed Liquidation, the proposal to liquidate the Fund will not proceed. In such event, the Fund will resume processing subscriptions to the Fund, including those through the Regular Investment Plan, eScheduler and pension schemes, with effect from the date of the Result Notice and will continue to process redemptions and switching as set out in the Consolidated Explanatory Memoranda.

The legal, mailing and other administrative expenses associated with the proposed Liquidation, are estimated to be approximately USD25,000 and will be borne by the Manager. There are no unamortised establishment costs outstanding relating to the Fund.

In light of the liquidation proposal, we are pleased to offer you the opportunity to switch your current holding in the Fund, free of charge, into any other funds which are managed by the Manager or for which it acts as Hong Kong representative⁴ and are authorised by the Securities and Futures Commission (“SFC”)⁵, provided that we receive your switching instruction on or before

⁴ Please note that, as provided in the relevant offering documents of the funds, the manager or the Hong Kong representative (as applicable) of each such fund has the discretion to accept or reject in whole or in part any application for units or shares (as the case may be) in the fund.

⁵ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

6 June 2019, 5:00 p.m. (Hong Kong time)⁶. The details of such funds (including the relevant offering documents) can be found on our website www.jpmorganam.com.hk⁷.

If you would prefer to redeem your holding in the Fund, you may do so up to and including 6 June 2019, 5:00 p.m. (Hong Kong time), free of charge⁸.

The proposed Liquidation will have no Hong Kong profits tax implications to the Fund. Unitholders of the Fund should note that the compulsory redemption of units in the Fund pursuant to the proposed Liquidation may be considered as a disposal of the units in the Fund for tax purposes and any gains derived may be subject to tax. Generally, unitholders will not be liable to Hong Kong profits tax on gains realised on the disposal of units, except where the acquisition and disposal of units are or form part of a trade, profession or business carried on by the unitholders in Hong Kong and the gains are revenue in nature for Hong Kong profits tax purposes. The classification of a gain as revenue or capital will depend on the particular circumstances of the unitholders. Unitholders should take advice from their own professional advisors as to their particular tax position.

Copies of the Consolidated Explanatory Memoranda, trust deeds, base terms and any other documents of the Fund set out under the section entitled “Documents Available for Inspection” in the Consolidated Explanatory Memoranda, are available for inspection free of charge during normal working hours at the offices of the Manager⁹.

The Manager accepts responsibility for the accuracy of the content of this letter.

If you have any questions with regard to the content of this letter or any other aspect of the Fund, please do not hesitate to contact:

- your bank or financial adviser;
- your designated client adviser, account manager, pension scheme trustee or administrator;
- our Intermediary Clients’ Hotline on (852) 2265 1000;
- our distributor hotline on (852) 2978 7788; or
- if you normally deal directly with us, our J.P. Morgan Funds InvestorLine on (852) 2265 1188.

Yours faithfully,
For and on behalf of
JPMorgan Funds (Asia) Limited



Edwin TK Chan
Director

Enclosures:

- I Notice of General Meeting of Unitholders
- II Form of Proxy

⁶ Please note that although we will not impose any charges in respect of your switching instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you switching and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor, financial adviser or pension scheme trustee or administrator should you have any questions.

⁷ This website has not been reviewed by the SFC.

⁸ Please note that although we will not impose any charges in respect of your redemption instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption and/or transaction fees. You are advised to contact your bank, distributor, financial adviser or pension scheme trustee or administrator should you have any questions.

⁹ The registered office of the Manager is located at 21st Floor, Chater House, 8 Connaught Road Central, Hong Kong.

Notice of General Meeting of Unitholders

Unitholders were invited to attend a general meeting of Unitholders (defined in Note 1 below) of JPMorgan Global Property Income Fund (the “Fund”) which was convened on 10 January 2019. However, as the required quorum for the meeting was not met, the meeting could not be validly constituted so as to deliberate on the proposed resolution.

Notice is hereby given by JPMorgan Funds (Asia) Limited (the “Manager”), the manager of the Fund, that the meeting was adjourned and will be reconvened on 8 April 2019, 4:30 p.m. (Hong Kong time) at 27th Floor, Chater House, 8 Connaught Road Central, Hong Kong (the “Adjourned Meeting”), for the purpose of considering and, if thought fit, passing the same resolution as set out below.

Capitalised terms used in this notice shall have the same meanings as in the trust deed of the Fund (the “Trust Deed”) unless otherwise specified.

EXTRAORDINARY RESOLUTION

THAT:

- (i) the proposed liquidation of JPMorgan Global Property Income Fund as set out in the letter dated 4 March 2019 (the “Liquidation”) shall be and is hereby approved.
- (ii) the Trustee of the Fund and the Manager shall be and are hereby authorised (insofar as they are not already authorised by the Trust Deed) to terminate the Fund and to execute any document and do any act or thing for the purpose of terminating the Fund.
- (iii) the Manager shall be and is hereby authorised to take all steps necessary to withdraw the registration or authorisation of the Fund in those jurisdictions where the Fund is registered or authorised for sale after the effective date of the Liquidation.

VOTING

Any Unitholders present in person or by proxy at the Adjourned Meeting, whatever the number of Unitholders or number of Units held by them, will form a quorum and the Chairman of the Adjourned Meeting will be instructed to demand a poll. The resolution will be passed by a majority of 75% or more of the votes expressed by the Unitholders present or represented at the Adjourned Meeting. Votes cast shall not include those which are attached to Units where the Unitholders have abstained, have not taken part in the vote in person or by proxy, or have returned a blank or invalid vote.

Forms of Proxy that have already been properly returned in time for the meeting held on 10 January 2019 will remain valid for the resolution submitted to the Adjourned Meeting unless specifically revoked in writing by 28 March 2019. Forms of Proxy returned after the designated date and time for the first meeting (i.e. 4 January 2019, 6:00 p.m. (Hong Kong time)) but prior to the date and time stipulated below will be counted towards the resolution at the Adjourned Meeting unless specifically revoked in writing by 28 March 2019.

VOTING ARRANGEMENTS

Unitholders who cannot personally attend the Adjourned Meeting are requested to use the enclosed Form of Proxy (copy also available via the website www.jpmorganam.com.hk¹), which should be received by us no later than 28 March 2019, 6:00 p.m. (Hong Kong time) at GPO Box 11448, Hong Kong.

For and on behalf of
JPMorgan Funds (Asia) Limited

Notes:

1. The term “Unitholder” means a person entered on the register of the Fund maintained under the Trust Deed as a holder of a Unit and includes persons jointly registered.
2. A corporation may by resolution of its directors or other governing body authorise a person as it thinks fit to act as its representative at the Adjourned Meeting and that person so authorised shall be entitled to exercise the powers on behalf of the corporation provided that person produces a copy of the resolution certified by a director of the corporation to be a true copy.
3. Each Unitholder entitled to attend and vote at the above mentioned Adjourned Meeting is entitled to appoint a proxy to attend and vote in his/her place. A proxy need not be a Unitholder. A Form of Proxy is enclosed.

¹ This website has not been reviewed by the Securities and Futures Commission.

IMPORTANT

PLEASE COMPLETE AND RETURN THIS FORM IMMEDIATELY
which in any event should be received by us no later than 6:00 p.m. (Hong Kong time) on 28 March 2019.

JPMorgan Global Property Income Fund (the “Fund”)
Form of Proxy for Use at the General Meeting of Unitholders

Name(s) and Address of Client:

Account Number(s):

MasterAccount:

Regular Investment Plan:
(if applicable)**PLEASE COMPLETE IN BLOCK CAPITAL LETTERS**

I/We the undersigned,

Corporate Name/First Name(s)

Last Name

hereby appoint the Chairman of the General Meeting of Unitholders (the “Adjourned Meeting”),

or

as my/our representative to vote for me/us on my/our behalf on the item of the agenda, as indicated below, of the Adjourned Meeting to be held on 8 April 2019, 4:30 p.m. (Hong Kong time) at 27th Floor, Chater House, 8 Connaught Road Central, Hong Kong, as more fully described in the Notice of General Meeting of Unitholders (Enclosure I). Capitalised terms used in this Form of Proxy shall have the same meanings as in the Notice of General Meeting of Unitholders (Enclosure I) unless otherwise defined.

Direction to your representative

If you want your representative to vote in a certain way on the resolution specified, please indicate with an “✓” in the spaces below. If you fail to select any of the given options, your representative can vote as he/she chooses or can decide not to vote at all. The representative can also do this on any other resolution that is put to the Adjourned Meeting. If you appoint the Chairman as your representative and you do not indicate with an “✓” in the spaces below how you wish your votes to be cast, the Chairman will vote ‘for’ in favour of the resolution specified.

VOTING INSTRUCTIONS FOR THE FUND

For unitholders placing the same voting direction to your representative for all units held in the Fund, please indicate with an “✓” in the spaces below. If you wish your representative to vote only part of your units in the Fund, please indicate the number of units to be voted in the relevant box. If you indicate more units than are actually held on your behalf, your representative may vote the total number of units on your behalf in the same proportions to that indicated below. Please note that this Form of Proxy must be duly executed in order to be effective.

Agenda	“For”	“Against”	“Abstain”
<p>To consider and approve the following resolution:</p> <p>1. (i) the proposed liquidation of JPMorgan Global Property Income Fund as set out in the letter dated 4 March 2019 (the “Liquidation”) shall be and is hereby approved.</p> <p>(ii) the Trustee of the Fund and the Manager shall be and are hereby authorised (insofar as they are not already authorised by the Trust Deed) to terminate the Fund and to execute any document and do any act or thing for the purpose of terminating the Fund.</p>			

Agenda	“For”	“Against”	“Abstain”
(iii) the Manager shall be and is hereby authorised to take all steps necessary to withdraw the registration or authorisation of the Fund in those jurisdictions where the Fund is registered or authorised for sale after the effective date of the Liquidation.			

Individual: <div style="display: flex; justify-content: space-between;"> <div>_____ Signature</div> <div>_____ Date</div> </div>	Corporation: <div style="display: flex; justify-content: space-between;"> <div>_____ The Common Seal of</div> <div>_____ Affixed in the presence of</div> <div>_____ Date</div> </div>
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Notes:

- To be valid, the Form of Proxy and any power of attorney under which it is signed must be received by JPMorgan Funds (Asia) Limited at GPO Box 11448, Hong Kong no later than 6:00 p.m. on 28 March 2019 (Hong Kong time). The Form of Proxy may be sent in the first instance by facsimile on (852) 2868 1577, but the original Form of Proxy should follow by mail to JPMorgan Funds (Asia) Limited at GPO Box 11448, Hong Kong.
- A proxy need not be a Unitholder.
- The Chairman of the Adjourned Meeting will be entitled to rely and act upon any instruction given, or purported to be given to the Chairman's satisfaction, by either or any joint Unitholders.
- In the case of joint Unitholders, the vote of the senior who tenders a vote (whether in person or by proxy) shall be accepted to the exclusion of the other joint Unitholders and for this purpose seniority shall be determined by the order in which the names stand in the Register, the first name being senior.
- This Form of Proxy shall be signed by a Unitholder or a Unitholder's attorney duly authorised in writing. In the case of a corporation, this Form of Proxy must be executed under its common seal or signed by an officer or attorney so authorised.
- The votes cast shall not include those which are attached to units where the Unitholders have abstained, have not taken part in the vote in person or by proxy, or have returned a blank or invalid vote.
- Forms of Proxy for the meeting held on 10 January 2019 already received prior to 4 January 2019, 6:00 p.m. (Hong Kong time) will be used to vote at the Adjourned Meeting, unless specifically revoked in writing prior to the date and time specified in Note 1. Forms of Proxy for the meeting held on 10 January 2019 returned after 4 January 2019, 6:00 p.m. (Hong Kong time) but prior to the date and time specified in Note 1 will also be used to vote at the Adjourned Meeting.

重要資料：務請即時細閱本重要函件。如閣下對本函件的内容有任何疑問，應尋求獨立專業意見。

敬啟者：

摩根環球地產入息基金（「本基金」）之清盤

此函旨在告知閣下，由於未達所須法定人數，於2019年1月10日召開的本基金的單位持有人大會未能有效進行，以就建議決議案進行審議。因此，單位持有人大會已延期，並將於2019年4月8日下午4時30分（香港時間）假座香港中環干諾道中8號遮打大廈27樓重新召開（「續會」）。

將本基金清盤（「清盤」）的建議將於根據2016年10月31日訂立的基礎條款中第28及29.4段（已通過一份經修訂及重述信託契約載入本基金於2005年7月6日訂立的信託契約（經不時進一步修訂及補充）（「信託契約」））而召開的續會上決定。本基金的經理人－摩根基金（亞洲）有限公司（「經理人」）認為，由於本基金不大可能增長至一個可實現潛在成本效益及有效基金管理的規模，故此建議符合單位持有人的利益。經理人建議單位持有人就提呈續會之決議案投贊成票。

截至2018年12月31日，本基金的基金規模為1,300萬美元，及以下類別由2018年1月1日至2018年12月31日期間的總開支比率¹（「總開支比率」）為：

類別	總開支比率
摩根環球地產入息（美元）（每季派息）	1.95%
摩根環球地產入息（港元）（每月派息）	1.95%
摩根環球地產入息（美元）（每月派息）	1.95%

本基金將不再獲准向香港公眾人士推廣，且本基金將繼續暫停進一步認購及轉入投資，直至另行通知，惟現有投資者仍可經定期投資計劃²、「eScheduler」³及退休金計劃進行投資（但不可增加定期供款金額），直至2019年6月6日止（倘若清盤建議獲單位持有人在續會上批准）。

務請細閱單位持有人大會通告（附件I）所載之議程、法定人數及投票規定的各項細節。親身或由代表出席續會之單位持有人（不論單位持有人的的人數或其所持單位數目）將構成法

¹ 總開支比率為由2018年1月1日至2018年12月31日期間的總開支（交易費用除外）佔平均資產淨值之比率。

² 倘若閣下透過銀行、分銷商或財務顧問進行投資，謹請留意，閣下的定期投資計劃之安排可能有所不同。如閣下有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問。

³ 「eScheduler」僅供透過摩根網上交易平台在香港進行交易的客戶使用。

定人數。決議案將由出席或由代表出席該續會之單位持有人作出的投票之75%或以上大多數通過。除非於2019年3月28日前以書面方式明確表示撤銷，否則就於2019年1月10日舉行的大會按時妥為交回的代表委任表格在續會上仍然有效。除非於2019年3月28日前以書面方式明確表示撤銷，否則於首次大會的指定日期及時間（即2019年1月4日下午6時正（香港時間））之後但在下文所規定的日期及時間之前交回的代表委任表格將用於在續會上就決議案進行投票。若單位持有人棄權、未有參與投票或交回空白或無效的投票，該單位持有人所持單位隨附的投票將不計入投票票數。倘若閣下尚未交回代表委任表格，務請盡快填妥並交回代表委任表格（附件II），且在任何情況下須不遲於2019年3月28日下午6時正（香港時間）以隨附之信封送達本公司。然而，倘若於此日期及時間前仍未接獲閣下的回覆，則閣下就所持單位而作出之指示將不會被反映，因而將不獲續會考慮。

倘若清盤建議獲單位持有人在續會上批准，本基金的贖回及轉換將於2019年6月6日下午5時正（香港時間）後終止，而單位持有人持有之本基金單位（包括經定期投資計劃、「eScheduler」及退休金計劃投資而持有之單位）將於2019年6月14日或由經理人釐定的其他日期（「清盤日」）被強制贖回，清盤日將載於有關續會結果的單位持有人通知函件（「結果通知」）內。經定期投資計劃、「eScheduler」及退休金計劃投資本基金之人士請注意，於本基金的未來投資將於清盤日永久終止。就2019年6月6日下午5時正後繼續持有本基金的單位持有人而言，強制贖回本基金單位應付之款項一般將於清盤日後五個營業日內支付，而有關款項將採用本基金於清盤日的每單位資產淨值計算。

倘若清盤前本基金遭大額贖回，經理人將採取適當審慎措施及技巧，以勤勉盡責的態度並經諮詢信託管理人後運用摩根基金（單位信託系列）之2016年10月基金說明書（經不時修訂）（「綜合基金說明書」）「一般資料」一節「流動性風險管理」分節所載任何流動性風險管理工具，以確保單位持有人得到公平對待。

結果通知將於續會結束後在實際可行範圍內盡快寄發予單位持有人。倘單位持有人並不批准清盤建議，則將本基金清盤之建議將不會進行。在此情況下，本基金將由結果通知日期起恢復處理對本基金的認購（包括經定期投資計劃、「eScheduler」及退休金計劃進行的認購），並將根據綜合基金說明書所載繼續處理贖回及轉換。

與清盤建議相關的法律、郵寄及其他行政開支估計約為25,000美元，將由經理人承擔。本基金並無尚未攤銷之成立成本。

鑑於清盤建議，本公司欣然為閣下提供免費轉換的機會：閣下可藉此機會免費將目前所持的本基金單位轉換至由經理人管理或由經理人擔任香港代表⁴，並獲證券及期貨事務監察委員會（「證監會」）認可⁵之任何其他基金，惟閣下之轉換指示須在2019年6月6日下午5時正（香港時間）（包括該日在內）或之前送達本公司⁶。該等基金之詳細資料（包括有關銷售文件）於本公司之網址 www.jpmorganam.com.hk⁷可供索閱。

⁴ 謹請留意，誠如基金的相關銷售文件所訂明，各有關基金的經理人或香港代表（取適用者）可酌情決定接納或拒絕基金單位或股份（視情況而定）的全部或部分認購申請。

⁵ 證監會的認可並不代表其對計劃的推介或認可，亦不保證計劃之商業利弊或其表現。證監會的認可不表示計劃適合所有投資者或認許計劃適合任何個別投資者或投資者類別。

⁶ 謹請留意，儘管我們並不對閣下的轉換指示收取任何費用，但閣下之銀行、分銷商、財務顧問或退休金計劃受託人或行政管理人可能會向閣下收取轉換及／或交易費，以及實施不同的交易安排。如閣下有任何疑問，應聯絡閣下之銀行、分銷商、財務顧問或退休金計劃受託人或行政管理人。

⁷ 此網頁並未經證監會審閱。

若閣下希望贖回所持之本基金單位，亦可於2019年6月6日下午5時正（香港時間）（包括該日在內）或之前免費辦理有關手續⁸。

清盤建議將不會對本基金產生香港利得稅後果。本基金的單位持有人應注意，根據清盤建議強制贖回本基金單位就稅務而言可能被視為出售本基金單位，而產生的任何增值或須繳稅。一般而言，單位持有人毋須就出售單位所得增值繳納香港利得稅；惟如單位之購入或出售會成為或構成單位持有人在香港進行貿易、專業或業務之一部分，而該等增值就香港利得稅而言乃屬收入性質，則作別論。有關增值之分類（即收入或資本性質）則視乎單位持有人之個別情況而定。單位持有人應就其特定稅務狀況而向本身之專業顧問徵詢意見。

綜合基金說明書、信託契約、基礎條款及於綜合基金說明書內「可供查閱之文件」一節所載有關本基金的任何其他文件之副本於正常辦公時間內在經理人的辦事處⁹可供免費查閱。

經理人就本函件內容之準確性承擔責任。

如閣下對本函件的內容或本基金任何其他方面有任何疑問，請聯絡：

- 閣下的銀行或財務顧問；
- 閣下指定的客戶顧問、客戶經理、退休金計劃受託人或行政管理人；
- 本公司的代理客戶服務熱線（852）2265 1000；
- 本公司的分銷商服務熱線（852）2978 7788；或
- 如閣下通常直接與我們聯絡，請致電摩根基金理財專線（852）2265 1188。

摩根基金（亞洲）有限公司



董事
陳俊祺
謹啟

2019年3月4日

附件：

- I 單位持有人大會通告
- II 代表委任表格

⁸ 謹請留意，儘管我們並不對閣下的贖回指示收取任何費用，但閣下之銀行、分銷商、財務顧問或退休金計劃受託人或行政管理人或會向閣下收取贖回及／或交易費。如閣下有任何疑問，應聯絡閣下之銀行、分銷商、財務顧問或退休金計劃受託人或行政管理人。

⁹ 經理人之註冊辦事處位於香港中環干諾道中8號遮打大廈21樓。

單位持有人大會通告

單位持有人曾獲邀出席於2019年1月10日召開的摩根環球地產入息基金（「本基金」）的單位持有人大會（定義見下文附註1）。然而，由於未達大會所須法定人數，大會未能有效進行，以就建議決議案進行審議。

本基金的經理人－摩根基金（亞洲）有限公司（「經理人」）茲發出通告，大會已延期，並將於2019年4月8日下午4時30分（香港時間）假座香港中環干諾道中8號遮打大廈27樓重新召開（「續會」），以考慮及酌情通過下列相同的決議案。

除另有訂明者外，本通告內所用之經界定詞彙的涵義與本基金的信託契約（「信託契約」）所界定的涵義相同。

特別決議案

動議：

- (i) 茲批准載於日期為2019年3月4日的函件內之摩根環球地產入息基金清盤的建議（「清盤」）。
- (ii) 茲授權本基金的信託管理人及經理人（彼等並未獲信託契約授權）將本基金終止，並為將本基金終止而簽立任何文件及作出任何行動或事情。
- (iii) 茲授權經理人採取一切必要步驟於清盤生效日後撤回本基金在本基金獲註冊或認可銷售所在的司法管轄區的註冊或認可。

投票

親身或由代表出席續會之單位持有人（不論單位持有人的人數或其所持單位數目）將構成法定人數，而續會主席將獲指示要求以投票方式表決。決議案將由出席或由代表出席續會之單位持有人作出之投票的75%或以上大多數通過。若單位持有人棄權、未有親身或由代表參與投票或交回空白或無效的投票，該單位持有人所持單位隨附的投票將不計入投票票數。

除非於2019年3月28日前以書面方式明確表示撤銷，否則就於2019年1月10日舉行的大會按時妥為交回的代表委任表格就提呈續會的決議案仍然有效。除非於2019年3月28日前以書面方式明確表示撤銷，否則於首次大會的指定日期及時間（即2019年1月4日下午6時正（香港時間））之後但在下文所規定的日期及時間之前交回的代表委任表格將用於在續會上就決議案進行投票。

投票安排

凡未能親身出席續會之單位持有人，須填寫隨附之代表委任表格（副本亦可透過網站 www.jpmorganam.com.hk¹取得），並須不遲於2019年3月28日下午6時正（香港時間）送達本公司，地址為香港郵政總局信箱11448號。

代表

摩根基金（亞洲）有限公司

附註：

1. 「單位持有人」一詞指在本基金根據信託契約而維持的名冊中為一個單位之持有人之人士，並包括聯名登記之人士。
2. 一間公司可以由董事或其他管治機構通過之決議案授權其認為適當的一名人士作為其代表於續會上行事，而該名獲授權人士有權代表該公司行使權力，惟該名人士須出示經該公司一名董事核證為真實副本之決議案副本。
3. 有權出席上述續會及投票之每名單位持有人有權委任代表代其出席大會及投票。代表無需為單位持有人。隨附代表委任表格。

¹ 此網頁並未經證券及期貨事務監察委員會審閱。

此乃要件

請即填妥並交回此表格

在任何情況下須不遲於 2019 年 3 月 28 日下午 6 時正（香港時間）送達本公司。

摩根環球地產入息基金（「本基金」）

供在單位持有人大會上使用之代表委任表格

客戶姓名及地址：

賬戶號碼：

綜合理財賬戶：

定期投資計劃：
(如適用)

請以正楷填寫

本人／吾等（以下簽署人），

公司名稱／名

姓

謹此委任單位持有人大會（「續會」）主席

或

為本人／吾等之代表，在 2019 年 4 月 8 日下午 4 時 30 分（香港時間），假座香港中環干諾道中 8 號遮打大廈 27 樓舉行之續會（於單位持有人大會通告（附件 I）內有更完整說明）上，代表本人／吾等就下文所示之議程項目為本人／吾等投票。除另有界定者外，本代表委任表格內所用之經界定詞彙的涵義與單位持有人大會通告（附件 I）所界定的涵義相同。

給予閣下代表之指示

倘若閣下欲由閣下之代表以某種方式就指定決議案投票，請於下列空格填上「✓」號。倘若閣下並未有選擇所提供之任何方案，閣下之代表可按其選擇投票或可決定不予投票。該代表亦可以此方式就提呈續會之任何其他決議案投票。倘若閣下委任主席作為閣下之代表，而閣下並無在下列空格內填上「✓」號表示閣下之投票意願，主席將投票「贊成」指定之決議案。

給予本基金之投票指示

倘若單位持有人欲為在本基金內持有之所有單位向閣下之代表作出相同的投票指示，請於下列空格填上「✓」號。倘若閣下欲閣下之代表僅就閣下在本基金內之部分單位投票，請於有關空格內填上將予投票之單位數目。倘若閣下所指示之單位較代表閣下實際持有之單位為多，閣下之代表可按以下所示數目之相同比例代表閣下就單位總數投票。敬請注意，此代表委任表格須妥為簽立方為有效。

議程	「贊成」	「反對」	「棄權」
考慮及批准以下決議案：			
1. (i) 茲批准載於日期為 2019 年 3 月 4 日的函件內之摩根環球地產入息基金清盤的建議（「清盤」）。			
(ii) 茲授權本基金的信託管理人及經理人（彼等並未獲信託契約授權）將本基金終止，並為將本基金終止而簽立任何文件及作出任何行動或事情。			

議程	「贊成」	「反對」	「棄權」
(iii) 茲授權經理人採取一切必要步驟於清盤生效日後撤回本基金在本基金獲註冊或認可銷售所在的司法管轄區的註冊或認可。			

個人：		公司：	
<div> <div></div> <div>簽署</div> </div> <div> <div></div> <div>日期</div> </div>		<div> <div></div> <div>公司蓋印</div> </div> <div> <div></div> <div>於以上人士見證下蓋印</div> </div> <div> <div></div> <div>日期</div> </div>	

附註：

- 代表委任表格及任何已簽署之授權書必須不遲於 2019 年 3 月 28 日下午 6 時正（香港時間）送達摩根基金（亞洲）有限公司（地址為香港郵政總局信箱 11448 號），方為有效。代表委任表格可首先以傳真方式發出（傳真號碼：(852) 2868 1577），但代表委任表格的正本應於其後郵遞至摩根基金（亞洲）有限公司（地址為香港郵政總局信箱 11448 號）。
- 代表無需為單位持有人。
- 續會主席將有權依賴及按照由其中一名或任何一名聯名單位持有人所發出或獲主席信納為該等人士所發出之任何指示而行事。
- 就聯名單位持有人而言，已投票的優先持有人之投票（不論親身或委任代表）將被接納並排除其他聯名單位持有人的投票。就此目的而言，優先次序應以於登記冊內所示姓名的排名次序決定，第一個姓名則視作優先持有人。
- 此代表委任表格應由單位持有人或獲單位持有人書面正式授權的受託代表人簽署。如屬公司，此代表委任表格須蓋上公司印章或由獲授權的高級人員或受託代表人簽署。
- 若單位持有人棄權、未有親身或由代表參與投票或交回空白或無效的投票，該單位持有人所持單位隨附的投票將不計入投票票數。
- 除非於附註 1 所指定的日期及時間前以書面方式明確表示撤銷，否則於 2019 年 1 月 4 日下午 6 時正（香港時間）前已接獲的於 2019 年 1 月 10 日舉行的大會的表委任表格將用於在續會上投票。於 2019 年 1 月 4 日下午 6 時正（香港時間）之後但在附註 1 所指定的日期及時間之前交回的於 2019 年 1 月 10 日舉行的大會的表委任表格亦將用於在續會上投票。